



## Acumatica Cloud ERP Platform

The Acumatica Cloud ERP Platform is a versatile architectural framework and application development platform. It is built on the world's best cloud and mobile technology and provides the tools to re-imagine business applications for an interconnected world.

- **Superior usability with an intuitive user interface**
- **Low-code and no-code customization**
- **Embedded artificial intelligence with machine learning**
- **Collaboration tools with configurable workflows**
- **Robust, role-based business intelligence and reporting**

### Key business benefits

- Role-based dashboards with real-time data and KPIs.
- Integrated workflow automation.
- Intuitive interface and consolidated toolbar promote easy navigation.
- 40+ built-in integrations, like MS Teams, and ISVs integrations using extendable APIs and webhooks.
- Built-in mobile access using iOS and Android.
- Support for multi-language, multi-currency, multi-company, and country localizations.
- Robust security and audit logs.

## Future-Proof Acumatica Cloud ERP Infrastructure

Acumatica delivers a modern, robust Enterprise Resource Planning (ERP) solution that features integrated business functions, including financials, CRM, manufacturing, distribution, project management, construction, and retail commerce. Acumatica leverages an infrastructure of core components that operate in the background so users can focus on workflows, productivity, and business logic.

### A PLATFORM BUILT FOR GROWTH

The Acumatica xRP platform is a versatile architectural framework and application development platform for building business applications. It empowers developers to tailor business processes and leverage artificial intelligence and machine learning. Because Acumatica's ERP platform uses standard web technologies and development languages, you can modify your business logic using the platform tools or a separate integrated development environment, such as Microsoft Visual Studio.

Acumatica offers an unlimited-user license model. Add as many users as you want at no additional fees. Extend Acumatica to customers, vendors, and external business partners. Access Acumatica anytime, anywhere, on any device through secure web browsers or mobile applications.

The Acumatica platform is divided into application and system categories.

- System functions manage administration and configuration settings, such as security, languages, multitenancy, and external system integration.
- Application functions control access to application resources, such as reporting, document management, user interfaces, and notifications.

"Acumatica has exceeded our expectations. From a technology and operations point of view, Acumatica ticks all the boxes: It's engaging for users, scalable, flexible to meet your needs, and grows with you as a business."

—Chris Drake, Chief Financial Officer, Smartnumbers

For more information contact Protelo at [www.proteloinc.com](http://www.proteloinc.com) | 916-943-4428

## User Interface

Create, configure, and maintain custom user interface elements and dashboards. Manage filter settings and change the structure (or site map) of Acumatica ERP. Utilize side panels to show and edit related information without leaving the screen.

## Reporting

Design custom reports without coding. Access to the data model schema allows for quick and intelligent Generic Inquiries against the database, even on custom fields.

## Workflow

Use the Visual Workflow Engine to see and modify states, actions, transitions, values, and enabled fields to control workflows without coding. Configure approval and assignment maps to match business process flows without programming knowledge.

## Multi-entity

Configure your organization as a single branch or multiple branches with different reporting settings to suit complex reporting requirements and data consolidation needs.

## Notifications

Create notifications or trigger activities based on real-time data monitoring. Notify users by email, mobile notification, SMS, or Microsoft Teams. Build notification templates using ERP data and include dynamic links to make it easy for users to take action.

## Templates

Minimize input errors and save time when creating similar records with document templates and copy-and-paste options for most forms used for data entry.

## Business Intelligence

Role-based dashboards, configurable Generic Inquiries, low-code and no-code reporting, pivot tables, and native business intelligence provide real-time, actionable insights.

## Industry Editions

Choose the best suite of business applications for your industry and add-on features to tailor Acumatica for your business. Industry editions are designed for construction, distribution, manufacturing, retail, and general business organizations.

## Email Administration

Simplify the administration of Microsoft Outlook or Gmail email accounts and enhance security by managing personal email accounts in Acumatica.

## Security

Manage local users, define, and manage user types, administer access, set policies, view audit trails, and manage digital certificates, and database encoding. Limit view of customer data to company or branch.

## Document Management

Create and manage help files and company-specific documentation using a built-in wiki. Attach file attachments in any format to documents so bills, contracts, diagrams, etc. can be accessed directly from the related ERP document. Utilize database storage or Amazon S3 file storage.

## Mobile

The Acumatica mobile application supports iOS and Android phones so users can work on-the-go. Responsive design allows users to utilize various screen sizes, orientations, and resolutions. Capture customer signatures on the mobile app and attach them to appropriate records and documents. Users can personalize their favorites, widgets, workspaces, and KPIs on their mobile devices.

## Multi-Language

Localize the system in multiple languages. Maintain the user interface and wikis in various languages if you have various locales. Acumatica ERP includes U.S. English and French-Canadian language options.

## Advanced Integration Framework

Utilize import/export scenarios or RESTful APIs during initial system implementation and support the seamless integration of Acumatica ERP with third-party over the system's lifetime. Utilize webhooks for real-time communication with external systems.

## Multitenancy

Manage multitenancy configuration and create, delete, and restore company snapshots.

## Artificial Intelligence

AI with machine learning automates AP bill processing, expense matching, smart OCR scanning, and other business processes. Detect potential GL anomalies before final posting.

## External Links

Save time with actionable custom field elements to navigate to external sites.

## Intelligent Text Completion

Speed data entry using intelligent text completion that makes recommendations based on past entries.

## Address Validation

Validate addresses when uploading records or documents in bulk such as customers, vendors, or orders.

## Single Sign-In

Simplify user security with silent logins to Acumatica using Microsoft's Active Directory Azure Active Directory or Google's OAuth 2.0 client ID system administrators can also configure Acumatica access using OKTA, OneLogin, or other OpenID provider portals.

## ABOUT ACUMATICA

Acumatica Cloud ERP is a comprehensive business management solution that was born in the cloud and built for more connected, collaborative ways of working. Designed explicitly to enable small and mid-market companies to thrive in today's digital economy Acumatica's flexible solution customer-friendly business practices, and industry-specific functionality help growing businesses adapt to fast-moving markets and take control of their future.

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